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January 12, 2004

**U.S. EXPRESS MAIL
POST OFFICE TO ADDRESSEE
NO.: ER 215504773 US**

Mail Stop ISSUE FEE
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

**Re: Application of Elmer L. Cook II
Serial No.: 09/898,694
Filing Date: 7/03/2001
For: STRUCTURAL REFLECTIVE INSULATING MATERIAL
FOR DUCTS AND OTHER PURPOSES
Atty. Docket No.: 01-4888**

Dear Sir:

Concerning the referenced matter, enclosed are:

1. Issue Fee Transmittal form;
2. Law office check in the sum of \$995.00 (\$665.00 + \$300.00 + \$30.00) for issue fee, publication fee and the minimum 10 copies of the patent; and
3. Copy of Filing Receipt.

You will note that the Issue Fee Transmittal form indicates Applicant is not a small entity; however, an enclosed copy of the filing receipt confirms Applicant is in fact a small entity.

January 12, 2004

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Please acknowledge receipt of the above items by date-stamping the enclosed postcard and returning it to our office.

Thank you for your attention to this matter. If you have questions or require further information, please do not hesitate to contact the undersigned attorney of record.

Respectfully submitted,



Edward M. Livingston
Pat. Atty. Reg. No. 28,523

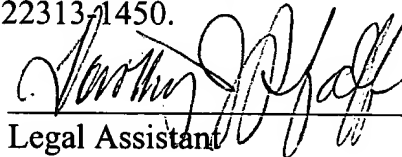
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Enclosures: Issue Fee Transmittal
Check
Copy of Filing Receipt
Postcard

pc: Applicant (w/copy of Issue Fee Transmittal)

CERTIFICATE OF MAILING by "EXPRESS MAIL"
UNDER 37 CFR 1.10

I HEREBY CERTIFY that this letter of transmittal and documents described therein are being deposited with the United States Postal Service by Express Mail Post Office to Addressee service, U.S. Express Mail No. ER 215504773 US, on the 12 day of January, 2004, addressed to Mail Stop Issue Fee, Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.


Legal Assistant